

New Complimentary Lunch-time Modules!

1. MoneySense & You: Fundamentals of Financial Planning

This module is designed to educate the seminar participants on understanding the different parts to a sound financial planning. The seminar seeks to help individuals learn more on wealth management and wealth creation while catering to personal investment objectives.

In this module, the outline as follow:

1. Your financial boat
2. Speed of how wealth doubles
3. Rule of 72
4. Understanding the changes in interest rate
5. Knowing the Impact
6. Finding out way to increase Wealth.

2. MoneySense: 10 Tips On Wise Financial Management During Economic Crisis

The objective of this module is to educate individuals on how they can keep themselves financially stable during difficult times. By applying simple financial common sense and with the help of simple financial tools.

1. 10 tips to be wise.
2. Monitor money!
3. Set up a budget.
4. Financial goals and objectives
5. How much I need for my retirement

3. 6 Steps To Shape Up Your Investment Plan During the Economic Downturn

Offering you a simple guide to making the most of the doom and gloom, at this session we explore:

1. Psychology of Investing
2. Investor (mis)behaviours to avoid
3. Weather-proof investment strategies in stormy times
4. High Emotion will lead low IQ
5. How to make your money, including your CPF savings, work hard for you

4. Risk Management: Wheel of Misfortune.

This module is designed to educate the seminar participants on how they can understand their policy benefits, eg. cash values and protection against 30 critical illnesses, Death, Terminal Illness and Total & Permanent Disability. We will look at the various plans that are available in the market that gives them a lifetime of protection at affordable rates.

1. CPF Latest changes & updates on MediSave account
2. Introducing the different types of risk coverage
3. How to manage this risk
4. The Insurance Triangle
5. Local Statistics of Critical Illness
6. How to maximize available plans on your CPF MediSave Account